

Relationship:

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001374339	AMORFIX LIFE	•
Name of Issuer	SCIENCES LTD	Corporation
ProMIS Neurosciences Inc.		Limited Partnership
Jurisdiction of		Limited Liability Company
Incorporation/Organization		General Partnership
CANADA (FEDERAL LEVEI	<u></u>	C Business Trust
Year of Incorporation/Organiza	ation	C Other
Over Five Years Ago Within Last Five Years		
(Specify Year)		
C Yet to Be Formed		
2. Principal Place of	Business and Contact	Information
Name of Issuer		
ProMIS Neurosciences Inc.		
Street Address 1	Street Addre	ess 2
SUITE 200, 1920 YONGE STRE	CET	
City	State/Province/Country ZIP/Po	ostal Code Phone No. of Issuer
TORONTO	ONTARIO, CANADA M4S	3E2 416-847-6898
3. Related Persons		
3. Related Persons	First Name	Middle Name
	First Name	Middle Name
Last Name		
Last Name GOLDSTEIN Street Address 1	ELLIOT Street Addre	
Last Name GOLDSTEIN	ELLIOT Street Addre	
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST	Street Addre	ss 2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST	Street Addre	ss 2 ZIP/Postal Code
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO	Street Addre REET State/Province/Country ONTARIO, CANADA	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO	Street Addre	SS 2 ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO	Street Addre	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO Relationship: Ex	Street Addre	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO Relationship: Ex	Street Addre	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO Relationship: Ex	Street Addre	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO Relationship: Ex	Street Addre	ZIP/Postal Code M4S 3E2
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST. City TORONTO Relationship: Ex Clarification of Response (if Neces	Street Addre	ZIP/Postal Code M4S 3E2 Promoter
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST. City TORONTO Relationship: Ex Clarification of Response (if Neces	Street Addre	ZIP/Postal Code M4S 3E2 Promoter Middle Name MINHO
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST. City TORONTO Relationship: Ex Clarification of Response (if Neces) Last Name ROTH	Street Addre	ZIP/Postal Code M4S 3E2 Promoter Middle Name MINHO
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST City TORONTO Relationship: Ex Clarification of Response (if Neces	Street Addre	ZIP/Postal Code M4S 3E2 Promoter Middle Name MINHO
Last Name GOLDSTEIN Street Address 1 SUITE 200, 1920 YONGE ST. City TORONTO Relationship: Ex Clarification of Response (if Neces) Last Name ROTH Street Address 1 SUITE 200, 1920 YONGE ST.	Street Addre	ZIP/Postal Code M4S 3E2 Promoter Middle Name MINHO ss 2

□ Director

Promoter

Executive Officer

Clarification of Respo	onse (if Necessary)			
Last Name	First Na	mo	Middle Name	
CASHMAN	NEIL	ne	Wildule Name	
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920	YONGE STREET			
City		ovince/Country	ZIP/Postal Code	
TORONTO		RIO, CANADA	M4S 3E2	
<u>'</u>				
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
1				
Last Name	First Na	me	Middle Name	
WYMAN	WILLI	AM		
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920	YONGE STREET			
City		ovince/Country	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
D.1.6. 11	E 5 0 00	F 51		
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Na		Middle Name	
WILLIAMS	EUGEN			
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920			TIDE : 12 -	
City		DIO CANADA	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
Dolotionshin:	Evanution Off	r Directo	у П п	
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Na		Middle Name	
KIRWIN	PATRI			
Street Address 1	VONCE CERROR	Street Addre	ess 2	
SUITE 200, 1920			ZIDÆ (160)	
City		ovince/Country	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
Dolotionalia	E	n Pinani	F D	
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			

Last Name	First Name	Middle Name
CLENNETT	JANET	
treet Address 1	Street Address 2	2
SUITE 200, 1920 YONGE STRI	EET	
ity	State/Province/Country	ZIP/Postal Code
TORONTO	ONTARIO, CANADA	M4S 3E2
Relationship: Exec	utive Officer Director	Promoter
larification of Response (if Necessa	ry)	
		_
ast Name	First Name	Middle Name
GREGORY	RICHARD	
treet Address 1	Street Address 2	2
SUITE 200, 1920 YONGE STRI	EET	
ity	State/Province/Country	ZIP/Postal Code
TORONTO	ONTARIO, CANADA	M4S 3E2
11	11	
Relationship: Exec	utive Officer Director	Promoter
I. Industry Group		
	Health Care	• Retailing
	Health Care • Biotechnology • Health Insurance	C Retailing C Restaurants
Agriculture	© Biotechnology	© Restaurants
Agriculture Banking & Financial Services	Biotechnology Health Insurance	© Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing	BiotechnologyHealth InsuranceHospitals & Physicians	© Restaurants Technology © Computers
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology C Computers C Telecommunications
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund	BiotechnologyHealth InsuranceHospitals & PhysiciansPharmaceuticals	C Restaurants Technology Computers C Telecommunications C Other Technology
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Investment Banking	 Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care 	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	 Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care 	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction	C Restaurants Technology C Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology C Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net A	C Restaurants Technology C Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net A	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other C Other
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy Stevenue Range No Revenues S1 - \$1,000,000	G Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net A C No Aggr C \$1-\$5,0	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other C Other
Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy St. ISSUET Size Revenue Range No Revenues C \$1-\$1,000,000	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net A C No Aggr C \$1-\$5,0 C \$5,000,0	C Restaurants Technology C Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other

0	Over \$100,000,000		C	Over \$100,000,000	
~			0		
0	Decline to Disclose Not Applicable		0	Decline to Disclose Not Applicable	
(800)	Two reprincation		(800)	1 tot rippireusic	
6 1	Federal Exemption(s	s) and Exc	lusior	n(s) Claimed (sel	ect all that
apı) and Exc	naoioi		oot an triat
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule	505		
П	Rule 504 (b)(1)(i)	▼ Rule 5	506(b)		
П	Rule 504 (b)(1)(ii)		506(c)		
П	Rule 504 (b)(1)(iii)	□ Secur	ities Act	Section 4(a)(5)	
		□ Inves	tment Co	mpany Act Section 3(c)	
7.	Type of Filing				
✓	New Notice Date of First Sa	2017-02-	-10	First Sale Yet	to Occur
\Box	Amendment				
8. I	Duration of Offering				
Does	the Issuer intend this offering to la	ast more than one	e year?	€ Yes C	No
9.	Type(s) of Securities	: Offered (selec	t all that apply)	
П	Type(s) of Securities Pooled Investment Fund	_	selec	t all that apply)	
	Pooled Investment Fund	Offered (Equity Debt	selec	t all that apply)	
	Pooled Investment Fund Interests Tenant-in-Common Securities	Equity Debt Option, War	rant or O	ther Right to	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon	Equity Debt	rant or O	ther Right to	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Equity Debt Option, War	rant or O ther Secu	ther Right to	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or	Pequity Debt Option, Ward Acquire Ano	rant or O ther Secu	ther Right to	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Pequity Debt Option, Ward Acquire Ano	rant or O ther Secu	ther Right to	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe)	ther Right to rity	
10. Is this	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior	ther Right to rity	
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinations of Gring being made in connection	Debt Option, Warr Acquire Ano Other (descri	rant or O ther Secu ibe) actior	ther Right to rity	
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combination of Security Security	Debt Option, Warr Acquire Ano Other (descri	rant or O ther Secu ibe) actior	ther Right to rity	
10. Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combination of Security Security	Debt Option, Warr Acquire Ano Other (descri	rant or O ther Secu ibe) actior	ther Right to rity	
10. Is this trans:	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combination of Security Security	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior	ther Right to rity	
10. Is this trans:	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment accepted from an	Debt Option, War. Acquire Ano Other (descri	rant or O ther Secu ibe) actior s combina ffer?	ther Right to rity	D
10. Is thin trans:	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment accepted from an	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior s combina ffer?	ther Right to rity	D
10. Is this trans: Clari	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment accepted from an	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior s combina ffer?	ther Right to rity	D
10. Is this transic Clariful Indicate I	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates of Gering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment accepted from an for Sales Compensation pient	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior s combina ffer?	ther Right to rity	D None
10. Is this transic Clariful Indicate I	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates of offering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment investment investment accepted from an actor Sales Compensation	Debt Option, War Acquire Ano Other (descri	rant or O ther Secu ibe) actior s combina ffer?	ther Right to rity Ition C Yes No	
10. Is this transic Claric Indicates	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates of Gering being made in connection action, such as a merger, acquisitification of Response (if Necessary) Minimum Investment accepted from an or Sales Compensation pient naccord Genuity Corp.	Debt Option, War Acquire Ano Other (descri	actior s combina ffer?	ther Right to rity Ition O Yes No US Lent CRD Number ociated) Broker or Dealer C	▼ None

609 GRANVILLE ST.	CHITE 2200					\neg
ty	., SUITE 2200	State/D=	ovince/Country		ZIP/Postal Code	
/ancouver		CANA	ISH COLUMBIA, DA		V7Y 1H2	
te(s) of Solicitation	☐ All States	☐ Foreig	n/Non-US			
	in states	L Torong	1/1/01/02			
EW YORK						
ERMONT						
						_
Offering and	d Salas Ama	unto				
3. Offering and	u Sales Amo	unis				
al Offering Amount	514153	USD	☐ Indefinite			
al Amount Sold	209858	USD				
al Remaining to be	304295	USD	☐ Indefinite			
1						
rification of Response ((if Necessary)					
otal Offering Amount 60.145), plus the aggr						
rt of the units (1,371,						
1. Investors						
4. Investors						
1. Investors						
Select if securitie	es in the offering have		be sold to persons w	ho		
Select if securitie do not qualify as		,	•			
Select if securiti do not qualify as Number of such offering	accredited investors, non-accredited inves	, tors who alread	dy have invested in t	the		
Select if securities do not qualify as Number of such offering Regardless of what to persons who do	accredited investors, non-accredited invest nether securities in the lo not qualify as accre	tors who alreaded	dy have invested in the been or may be soles, enter the total	the		
Select if securities do not qualify as Number of such offering Regardless of what to persons who do	accredited investors, non-accredited investors nether securities in th	tors who alreaded	dy have invested in the been or may be soles, enter the total	the		
Select if securitic do not qualify as Number of such offering Regardless of what to persons who conumber of investigations of the security of	accredited investors, non-accredited invest nether securities in th lo not qualify as accre tors who already have	tors who alread e offering have edited investors e invested in th	dy have invested in the been or may be solon, enter the total the offering:	d 5		
Select if securitic do not qualify as Number of such offering Regardless of what to persons who conumber of investigations of the security of	accredited investors, non-accredited invest nether securities in th lo not qualify as accre tors who already have	tors who alread e offering have edited investors e invested in th	dy have invested in the been or may be solon, enter the total the offering:	d 5		
Select if securities do not qualify as Number of such offering Regardless of what to persons who continues of investigations. Sales Communications are not such as the security of the secur	accredited investors, non-accredited investors, non-accredited investors the securities in the securities in the securities accretors who already have tors who already have missions & Founts of sales commissions accretions.	tors who alreaded in the control of	the been or may be solon, enter the total the offering: The ees Expensers' fees expenses, if	d 5	nount of an	
Select if securitie do not qualify as Number of such offering Regardless of what to persons who continues of investigations. Sales Comitation of the separately the amenditure is not known,	accredited investors, non-accredited investors, non-accredited investors the control of the cont	tors who alreaded in the control of	been or may be solon, enter the total te offering: Cees Expensers' fees expenses, if you next to the amou	d 5		
Select if securities do not qualify as Number of such offering Regardless of who consumber of invess Sales Community Communi	accredited investors, non-accredited investors, non-accredited investors the theoretical in the control of the	tors who alreaded in the control of	the been or may be solon, enter the total the offering: The ees Expensers' fees expenses, if	d 5		
Select if securities do not qualify as Number of such offering Regardless of who consumber of invess Sales Community Communi	accredited investors, non-accredited investors, non-accredited investors the control of the cont	tors who alreaded in the control of	been or may be solon, enter the total te offering: Cees Expensers' fees expenses, if you next to the amou	d 5	ate	
Select if securitie do not qualify as Number of such offering Regardless of what to persons who continues of inves 5. Sales Commendation is not known, Sales Confirmation in the security of the separately the separately the separately is not known,	nether securities in the lo not qualify as accredited investors who already have missions & F ounts of sales commis provide an estimate a missions \$ 0 ders' Fees \$ 5324	tors who alreaded in the control of	ees Expensers' fees expenses, if	d 5 GeS any. If the arunt.	ate	
Select if securities do not qualify as Number of such offering Regardless of what to persons who continues of investigation of investigation of the separately the amount of the separately the separa	nether securities in the lo not qualify as accretors who already have missions & F ounts of sales commis provide an estimate a nmissions \$ 0 ders' Fees \$ 5324 (if Necessary)	tors who alreaded in the content of	been or may be soles, enter the total te offering: Gees Expensers' fees expenses, if pox next to the amount usb	d 5 GeS any. If the arunt.	ate	
Select if securitic do not qualify as Number of such offering Regardless of what to persons who continues of inves 5. Sales Comit vide separately the amenditure is not known, Sales Confirmation of Response	nether securities in the lo not qualify as accretors who already have missions & F ounts of sales commis provide an estimate a nmissions \$ 0 ders' Fees \$ 5324 (if Necessary)	tors who alreaded in the content of	been or may be soles, enter the total te offering: Gees Expensers' fees expenses, if pox next to the amount usb	d 5 GeS any. If the arunt.	ate	
Select if securitic do not qualify as Number of such offering Regardless of what to persons who consumber of inves 5. Sales Commodulate the separately the amenditure is not known, Sales Confirmation of Response ander' Fees represent	nether securities in the lo not qualify as accredited investors, non-accredited investors who already have tors who already have tors who already have missions & Founts of sales commis provide an estimate a missions \$ 0 ders' Fees \$ 5324 (if Necessary)	tors who alreaded in the content of	been or may be soles, enter the total te offering: Gees Expensers' fees expenses, if pox next to the amount usb	d 5 GeS any. If the arunt.	ate	
Select if securities do not qualify as Number of such offering Regardless of what to persons who consumber of investigation. 5. Sales Comparison of Sales Comparison of Sales Comparison of Sales Comparison of Response on the Comparison of Respons	nether securities in the lo not qualify as accredited investors, non-accredited investors who already have tors who already have tors who already have missions & Founts of sales commis provide an estimate a missions \$ 0 ders' Fees \$ 5324 (if Necessary)	tors who alreaded in the content of	been or may be soles, enter the total te offering: Gees Expensers' fees expenses, if pox next to the amount usb	d 5 GeS any. If the arunt.	ate	
Select if securities do not qualify as Number of such offering Regardless of what to persons who continues of investigations of the separately the amount of the separately the separately the amount of the separately the separately the amount of the separately the separately the separately the amount of the separately the separatel	accredited investors, non-accredited investors, non-accredited investors and the securities in the securities in the securities in the securities and secretors who already have tors who already have missions & Founts of sales commis provide an estimate and securities are securities for securities and securities for securities and securities for securities for securities and securities for secu	tors who alreaded in the converted to	dy have invested in the been or may be soles, enter the total lie offering: Cees Expensers' fees expenses, if box next to the amount of the usb usb usb usb usb.	Ses any. If the arant. Estim	ate ate for payments to	
Select if securities do not qualify as Number of such offering Regardless of what to persons who consumber of inves 5. Sales Composite to the separately the amount of the separately separately the separately sepa	nether securities in the lonot qualify as accredited investors, non-accredited investors who already have tors who already have missions & Founts of sales commis provide an estimate a mmissions \$ 0 ders' Fees \$ 5324 (if Necessary) cash fee of C\$6,960 ceeds	e offering have edited investors e invested in the inders' F ssions and find and check the b	the been or may be soles, enter the total se offering: Gees Expensers' fees expenses, if box next to the amount of the been or is proposition of the proposition of	SeeS Tany. If the arant. Estim Estim seed to be used ters in response	ate ate for payments to	
Select if securities do not qualify as Number of such offering Regardless of who con number of invess Sales Comparison of the separately the amount of the separately the	nether securities in the lonot qualify as accredited investors, non-accredited investors who already have tors who already have missions & Founts of sales commis provide an estimate a mmissions \$ 0 ders' Fees \$ 5324 (if Necessary) cash fee of C\$6,960 ceeds	e offering have edited investors e invested in the inders' F ssions and find and check the b	the been or may be soles, enter the total se offering: Gees Expensers' fees expenses, if box next to the amount of the been or is proposition of the proposition of	SeeS Tany. If the arant. Estim Estim seed to be used ters in response	ate ate for payments to	
Select if securities do not qualify as Number of such offering Regardless of what to persons who consumber of inves 5. Sales Composite to the separately the amount of the separately separately the separately sepa	missions & F ounts of sales commis provide an estimate a missions \$ 0 ders' Fees \$ 5324 (if Necessary) cash fee of C\$6,960 ceeds gross proceeds of the d to be named as execution and estimate and the commission are successful to the commission the commission are	e offering have edited investors in the invested in the invest	the been or may be soles, enter the total se offering: Gees Expensers' fees expenses, if box next to the amount of the been or is proposition of the proposition of	Ses any. If the arant. Estim Estim seed to be used	ate ate for payments to se to Item 3 abov	
Select if securities do not qualify as Number of such offering Regardless of what to persons who consumber of investors wide separately the amount is unknown, Sales Construction of Response of the persons require the amount of the coff the persons require the amount is unknown,	missions & F ounts of sales commis provide an estimate a missions \$ 0 ders' Fees \$ 5324 (if Necessary) cash fee of C\$6,960 ceeds gross proceeds of the d to be named as execution and estimate and the commission are successful to the commission the commission are	e offering have edited investors in the invested in the invest	the been or may be soles, enter the total se offering: Gees Expensers' fees expenses, if box next to the amount of the been or is proposition of the proposition of	Ses any. If the arant. Estim Estim seed to be used	ate ate for payments to se to Item 3 abov	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ProMIS Neurosciences Inc.	/s/ Elliot Goldstein	Elliot Goldstein	President & CEO	2017-03-08