

Relationship:

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001374339	AMORFIX LIFE	•
Name of Issuer	SCIENCES LTD	Corporation
ProMIS Neurosciences Inc.		Limited Partnership
Jurisdiction of		Limited Liability Company
Incorporation/Organization		General Partnership
CANADA (FEDERAL LEVEI	<u></u>	C Business Trust
Year of Incorporation/Organiza	ation	C Other
Over Five Years Ago Within Last Five Years		
(Specify Year)		
C Yet to Be Formed		
2. Principal Place of	<b>Business and Contact</b>	Information
Name of Issuer		
ProMIS Neurosciences Inc.		
Street Address 1	Street Addre	ess 2
SUITE 200, 1920 YONGE STRE	CET	
City	State/Province/Country ZIP/Po	ostal Code Phone No. of Issuer
TORONTO	ONTARIO, CANADA M4S	3E2 416-847-6898
3. Related Persons		
3. Related Persons	First Name	Middle Name
	First Name	Middle Name
Last Name		
Last Name GOLDSTEIN Street Address 1	ELLIOT Street Addre	
Last Name  GOLDSTEIN	ELLIOT Street Addre	
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST	Street Addre	ss 2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST	Street Addre	ss 2  ZIP/Postal Code
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO	Street Addre  REET  State/Province/Country  ONTARIO, CANADA	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO	Street Addre	SS 2  ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO	Street Addre	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO  Relationship: Ex	Street Addre	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO  Relationship: Ex	Street Addre	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO  Relationship: Ex	Street Addre	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO  Relationship: Ex	Street Addre	ZIP/Postal Code  M4S 3E2
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST.  City  TORONTO  Relationship: Ex  Clarification of Response (if Neces	Street Addre	ZIP/Postal Code  M4S 3E2  Promoter
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST.  City  TORONTO  Relationship: Ex  Clarification of Response (if Neces	Street Addre	ZIP/Postal Code  M4S 3E2  Promoter  Middle Name  MINHO
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST.  City  TORONTO  Relationship: Ex  Clarification of Response (if Neces)  Last Name  ROTH	Street Addre	ZIP/Postal Code  M4S 3E2  Promoter  Middle Name  MINHO
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST  City  TORONTO  Relationship: Ex  Clarification of Response (if Neces	Street Addre	ZIP/Postal Code  M4S 3E2  Promoter  Middle Name  MINHO
Last Name  GOLDSTEIN  Street Address 1  SUITE 200, 1920 YONGE ST.  City  TORONTO  Relationship: Ex  Clarification of Response (if Neces)  Last Name  ROTH  Street Address 1  SUITE 200, 1920 YONGE ST.	Street Addre	ZIP/Postal Code  M4S 3E2  Promoter  Middle Name  MINHO  ss 2

□ Director

Promoter

Executive Officer

Clarification of Respo	onse (if Necessary)			
Last Name	First Na	mo	Middle Name	
CASHMAN	NEIL	ne	Wildule Name	
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920	YONGE STREET			
City		ovince/Country	ZIP/Postal Code	
TORONTO		RIO, CANADA	M4S 3E2	
<u>'</u>				
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
1				
Last Name	First Na	me	Middle Name	
WYMAN	WILLI	AM		
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920	YONGE STREET			
City		ovince/Country	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
D.1.6. 11	E 5 0 00	F 51		
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Na		Middle Name	
WILLIAMS	EUGEN			
Street Address 1		Street Addre	ess 2	
SUITE 200, 1920			TIDE : 12 -	
City		DIO CANADA	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
Dolotionshin:	Evanution Off	r Directo	у П п	
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			
Last Name	First Na		Middle Name	
KIRWIN	PATRI			
Street Address 1	VONCE CERROR	Street Addre	ess 2	
SUITE 200, 1920			ZIDÆ (160)	
City		ovince/Country	ZIP/Postal Code	
TORONTO	ONTA	RIO, CANADA	M4S 3E2	
Dolotionabia	E	n Pinani	F D	
Relationship:	Executive Office	r Directo	r Promoter	
Clarification of Respo	onse (if Necessary)			

Last Name	First Name	Middle Name
CLENNETT	JANET	
treet Address 1	Street Address 2	2
SUITE 200, 1920 YONGE STRI	EET	
ity	State/Province/Country	ZIP/Postal Code
TORONTO	ONTARIO, CANADA	M4S 3E2
Relationship: Exec	utive Officer Director	Promoter
larification of Response (if Necessa	ry)	
		_
ast Name	First Name	Middle Name
GREGORY	RICHARD	
treet Address 1	Street Address 2	2
SUITE 200, 1920 YONGE STRI	EET	
ity	State/Province/Country	ZIP/Postal Code
TORONTO	ONTARIO, CANADA	M4S 3E2
11	11	
Relationship: Exec	utive Officer Director	Promoter
I. Industry Group		
	Health Care	• Retailing
	Health Care  • Biotechnology • Health Insurance	C Retailing C Restaurants
Agriculture	© Biotechnology	© Restaurants
Agriculture Banking & Financial Services	Biotechnology     Health Insurance	© Restaurants Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li></ul>	© Restaurants Technology © Computers
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investing Investment Banking	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants  Technology C Computers C Telecommunications
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund	<ul><li>Biotechnology</li><li>Health Insurance</li><li>Hospitals &amp; Physicians</li><li>Pharmaceuticals</li></ul>	C Restaurants  Technology Computers C Telecommunications C Other Technology
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investing Investment Banking	<ul> <li>Biotechnology</li> <li>Health Insurance</li> <li>Hospitals &amp; Physicians</li> <li>Pharmaceuticals</li> <li>Other Health Care</li> </ul>	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund  Other Banking & Financial Services	<ul> <li>Biotechnology</li> <li>Health Insurance</li> <li>Hospitals &amp; Physicians</li> <li>Pharmaceuticals</li> <li>Other Health Care</li> </ul>	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund  Other Banking & Financial Services	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Cenergy Conservation	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services  Oil & Gas	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate	C Restaurants  Technology Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate  Aggregate Net A	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate  Aggregate Net A	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other C Other
Agriculture  Banking & Financial Services  C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  Stevenue Range No Revenues S1 - \$1,000,000	G Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate  Aggregate Net A C No Aggr C \$1-\$5,0	C Restaurants  Technology C Computers C Telecommunications C Other Technology  Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel C Other C Other
Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services  Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  St. ISSUET Size  Revenue Range No Revenues C \$1-\$1,000,000	© Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate  Aggregate Net A C No Aggr C \$1-\$5,0 C \$5,000,0	C Restaurants  Technology C Computers Telecommunications Other Technology  Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other

O	Over \$100,000,000	Over \$100,000,000
•	Decline to Disclose	C Decline to Disclose
0	Not Applicable	O Not Applicable
	Federal Exemption	s) and Exclusion(s) Claimed (select all that
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
П	Rule 504 (b)(1)(i)	<b>⊠</b> Rule 506(b)
П	Rule 504 (b)(1)(ii)	Rule 506(c)
П	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
		Investment Company Act Section 3(c)
7.	Type of Filing	
V	New Notice Date of First S	ale 2017-02-22 First Sale Yet to Occur
П	Amendment	
8. I	Duration of Offering	
Does	the Issuer intend this offering to	last more than one year?
9.	Type(s) of Securitie	s Offered (select all that apply)
_	Pooled Investment Fund	Equity
70.00	Interests Tenant-in-Common Securities	Debt
	Mineral Property Securities	Option, Warrant or Other Right to
	Security to be Acquired Upon	Acquire Another Security
14	Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)
	security	
10.	. Business Combina	ition Transaction
	s offering being made in connect action, such as a merger, acquisi	Vos No
Clari	fication of Response (if Necessar	()
11.	. Minimum Investme	ent
Minii	mum investment accepted from a tor	ny outside \$ 0 USD
12.	Sales Compensati	on
Reci	pient	Recipient CRD Number None
(Asse	ociated) Broker or Dealer	None (Associated) Broker or Dealer CRD None Number

Street Address 1	Street Addr	ress 2		
City	State/Province/Co	untry	ZIP	/Postal Code
State(s) of Solicitation	All States			
13. Offering and Sales Amo	unts			
Total Offering Amount \$ 75517	USD 🗆 In	definite		
Total Amount Sold \$ 44694	USD			
Total Remaining to be \$\[ \begin{aligned} \[ 30823 \end{aligned} \]	USD 🗆 In	definite		
Clariff and on of Days area (if Nagagara)				
Clarification of Response (if Necessary)  Total Offering Amount equals the price of	units (406,469 units (	$\overline{a}$		
C\$0.145), plus the aggregate exercise price part of the units (203,234 warrants @ C\$0.	of warrants forming			
14. Investors				
Select if securities in the offering have do not qualify as accredited investors, Number of such non-accredited investoring		_		
Regardless of whether securities in the to persons who do not qualify as accrenumber of investors who already have	edited investors, enter t	he total	2	
number of investors who are easy have	m vested in the viioi in	.8.		
4F. Calas Camaniasiana 9 F	indone' Food I			
15. Sales Commissions & F	inders reest	zxpense	38	
Provide separately the amounts of sales commis expenditure is not known, provide an estimate a				ount of an
Sales Commissions \$ 0		USD	☐ Estima	te
Finders' Fees \$ 0		USD	□ Estima	te
Clarification of Response (if Necessary)				
16. Use of Proceeds				
10. Use of Floceeds				
Provide the amount of the gross proceeds of the any of the persons required to be named as exec				
If the amount is unknown, provide an estimate				_
	\$ 0		USD	Estimate
Clarification of Response (if Necessary)				
Signature and Submission				

Terms of Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ProMIS Neurosciences Inc.	/s/ Elliot Goldstein	Elliot Goldstein	СЕО	2017-03-06