

City

MISSISSAUGA

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

Phone No. of Issuer

416-847-6898

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	▼ None	Entity Type
0001374339			© Corporation
Name of Issuer			C Limited Partnership
AMORFIX LIFE SCIENCES LTD			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		General Partnership
ONTARIO, CANADA			C Business Trust
Year of Incorporation/Organization	on		C Other
Over Five Years Ago			
Within Last Five Years (Specify Year)			
C Yet to Be Formed			
0 D.: .: I DI (D		0 - 1 - 11	· C
Principal Place of B	usiness and	Contact II	ntormation
Name of Issuer			
AMORFIX LIFE SCIENCES LTD			
Street Address 1		Street Address	2
3403 AMERICAN DRIVE			

ZIP/Postal Code

L4V 1T4

State/Province/Country

A6

3. Related Persons			
Last Name	First Name	Middle Name	
PARSONS	JAMES		
Street Address 1	Street Address 2	-	
1215 IRONWOOD COURT			
City	State/Province/Country	ZIP/Postal Code	
MISSISSAUGA	A6	L5C 3R9	
Relationship: Execu	tive Officer Director	Promoter	
Clarification of Response (if Necessar	y)		
Last Name	First Name	Middle Name	
LAMBERT	WILLIAM	A.	
Street Address 1	Street Address 2	-	
483 RUSSELL HILL ROAD			
City	State/Province/Country	ZIP/Postal Code	
TORONTO	A6	M5P 2S8	
Relationship: Execu	tive Officer Director	Promoter	

Clarification of Response (if	Necessary)			
Last Name	First Name		Middle Name	
BLACK	HANS			
Street Address 1		Street Address 2	2	
50 SUNNYSIDE AVENU	E			
City	State/Province	e/Country	ZIP/Postal Code	
WESTMOUNT	A8		H3Y 1C2	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if	Necessary)			
Last Name	First Name		Middle Name	
SONNENREICH	MICHAEL			
Street Address 1		Street Address 2		
2600 VIRGINIA AVENU	JE NW, SUITE 517			
City	State/Province	e/Country	ZIP/Postal Code	
WASHINGTON	DC		20037-1948	
Relationship:	Executive Officer	▽ Director	Promoter	
Last Name	First Name		Middle Name	
ADAMS	GEORGE			
Street Address 1		Street Address 2		
30 BELSIZE DRIVE				
City	State/Province	e/Country	ZIP/Postal Code	
TORONTO	A6		M4S 1L4	
			<u> </u>	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if	Necessary)			
Last Name	First Name		Middle Name	
CASHMAN	NEIL			
Street Address 1		Street Address 2	<u> </u>	
3793 WEST KING EDW	ARD AVENUE			
City	State/Province	e/Country	ZIP/Postal Code	
VANCOUVER	A1		V6S 1M8	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if	Necessary)			
	• /			

ast Name	First Name	Middle Name
MEKOUAR	AZIZ	
treet Address 1	Street Address	2
1601 21ST STREET NW		
City	State/Province/Country	ZIP/Postal Code
WASHINGTON	DC	2009-1002
Relationship: Exe	ecutive Officer Director	Promoter
Clarification of Response (if Necess	ary)	
Last Name	First Name	Middle Name
STRACHAN	GRAHAM	
Street Address 1	Street Address	2
40 DEANEWOOD CRES		
City	State/Province/Country	ZIP/Postal Code
ETOBICOKE	A6	M9B 3B1
Relationship: Exe	ecutive Officer Director	Promoter
4. Industry Group	Harlib Care	
Clarification of Response (if Necess 4. Industry Group Agriculture	Health Care	C Retailing
4. Industry Group Agriculture Banking & Financial Services	7.40	C Retailing C Restaurants
4. Industry Group Agriculture Banking & Financial Services Commercial Banking	C Biotechnology C Health Insurance C Hospitals & Physicians	C Restaurants
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals	C Restaurants
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing	C Biotechnology C Health Insurance C Hospitals & Physicians	© Restaurants Technology
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals	C Restaurants Technology C Computers
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Pooled Investment Fund Other Banking & Financia	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care	C Restaurants Technology Computers C Telecommunications
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care	C Restaurants Technology Computers C Telecommunications C Other Technology
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investing Pooled Investment Fund Other Banking & Financia Services	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care	C Restaurants Technology Computers Telecommunications Other Technology Travel
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction	C Restaurants Technology Computers C Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate	C Restaurants Technology C Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Services C Other Travel C Other
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy Sevenue Range	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Asset Value Range
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy 5. ISSUER SIZE Revenue Range No Revenues	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net C No Agg	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Asset Value Range gregate Net Asset Value
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy St. ISSUER Size Revenue Range No Revenues 1 - \$1,000,000	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net C No Agg C \$1-\$5.	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Other Asset Value Range gregate Net Asset Value
4. Industry Group Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financia Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy 5. ISSUET SIZE Revenue Range No Revenues	C Biotechnology C Health Insurance C Hospitals & Physicians C Pharmaceuticals C Other Health Care Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate Net C No Agg C \$1-\$5. C \$5,000,	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel Other Asset Value Range gregate Net Asset Value

C	Over \$100,000,000	Over \$100,000,000	
O	Decline to Disclose	C Decline to Disclose	
0	Not Applicable	O Not Applicable	
	- · · · · · · · · · · · · · · · · · · ·	and the second s	
6	Federal Exemption	(s) and Exclusion(s) Claimed (select all that	
	ply)		
П	Rule 504(b)(1) (not (i), (ii)	Rule 505	1
Г	or (iii)) Rule 504 (b)(1)(i)		
Г	Rule 504 (b)(1)(ii)	Rule 506(b)	
Г	Rule 504 (b)(1)(iii)	Rule 506(c)	
A		L Securities Act Section 4(a)(5)	
		1 Investment Company Act Section 3(c)	
7.	Type of Filing]
_	New Notice Date of First S	Sale 2009-04-29 First Sale Yet to Occur]
<u></u>		First Sale Let to Occur	
	Amendment		
			a
8.	Duration of Offering		
Does	the Issuer intend this offering to	last more than one year?	
0 .	T (-) -f O!t:-	es Offered (select all that apply)	a
19.	Type(s) of Securitie	is Offered (Select all that apply)	1
	Pooled Investment Fund		
	Pooled Investment Fund Interests	Equity	
	Pooled Investment Fund Interests Tenant-in-Common Securities	 ✓ Equity ✓ Debt ✓ Option, Warrant or Other Right to 	
	Pooled Investment Fund Interests	✓ Equity □ Debt	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities	 ✓ Equity ✓ Debt ✓ Option, Warrant or Other Right to 	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or	 ✓ Equity Debt ✓ Option, Warrant or Other Right to Acquire Another Security ✓ Other (describe) 	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ✓ Equity ☐ Debt ✓ Option, Warrant or Other Right to Acquire Another Security 	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ✓ Equity ☐ Debt ✓ Option, Warrant or Other Right to Acquire Another Security ✓ Other (describe) ☐ Units. Each unit consisting of one share 	
	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ✓ Equity ☐ Debt ✓ Option, Warrant or Other Right to Acquire Another Security ✓ Other (describe) ☐ Units. Each unit consisting of one share and one half of one warrant.]
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	□ Debt □ Option, Warrant or Other Right to Acquire Another Security □ Other (describe) Units. Each unit consisting of one share and one half of one warrant. Action Transaction ion with a business combination]
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisi	☑ Equity ☐ Debt ☑ Option, Warrant or Other Right to Acquire Another Security ☑ Other (describe) ☑ Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination titon or exchange offer? Yes No	
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	☑ Equity ☐ Debt ☑ Option, Warrant or Other Right to Acquire Another Security ☑ Other (describe) ☑ Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination titon or exchange offer? Yes No	
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisi	☑ Equity ☐ Debt ☑ Option, Warrant or Other Right to Acquire Another Security ☑ Other (describe) ☑ Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination titon or exchange offer? Yes No	
10 Is thi trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination ition or exchange offer? Yes No	
10 Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination ition or exchange offer? Yes No No	
10 Is this trans	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination tition or exchange offer? Yes No	
10 Is this trans Clari	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination tion or exchange offer? y) ent any outside \$ 0 USD	
10 Is this trans Clari Mini inves	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. Action Transaction ion with a business combination tion or exchange offer? Yes No No No USD	
10 Is this trans Clari Mini inves	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination tion or exchange offer? y) ent any outside \$ 0 USD	
10 Is this trans Clari Mini inves	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units, Each unit consisting of one share and one half of one warrant. ation Transaction ion with a business combination ition or exchange offer? Yes No No No Recipient CRD Number None	
10 Is this trans Claric III Mini invess 12.	Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combinates s offering being made in connect action, such as a merger, acquisification of Response (if Necessar	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) Units. Each unit consisting of one share and one half of one warrant. Action Transaction ion with a business combination tion or exchange offer? Yes No No No USD	

Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
Sec. () (SS); 'A ('
State(s) of Solicitation All States
13. Offering and Sales Amounts
-
Total Offering Amount \$ \[\begin{align*} \tag{73646} \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Total Amount Sold \$ 41626 USD
Total Remaining to be \$ 32020 USD ☐ Indefinite
Clarification of Response (if Necessary)
Total Offering Amount equals the subscription price of the Units sold (US\$41,626), plus the aggregate exercise price of the warrants
forming part of the Units (US\$32,020). There is no guarantee the warrants will be exercised.
14. Investors
Select if securities in the offering have been or may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the
offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total
number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an
expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Dravide the amount of the gross proceeds of the offering that has been as is proposed to be used for payments to
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 0 USD Estimate
Clarification of Response (if Necessary)

Signature and Submission

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AMORFIX LIFE SCIENCES LTD	/s/ James Parsons	James Parsons	Chief Financial Officer	2009-05-08